

Use this form for the main sponsoring employer for the scheme. Please use BLOCK CAPITALS and complete details on a separate sheet of any other companies to participate in the scheme.

Scheme name: .....

Barnett Waddingham office: .....

Pension Scheme Tax Reference (if known): .....

## Section 1: Company information

Is this employer to be the scheme's principal employer?  Yes  No

Full company name: .....

Relationship to any other sponsoring company in the scheme: .....

Company number: .....

Registered with UK Companies House  Other (please give details): .....

Contact name: .....

Correspondence address: .....

..... Postcode: .....

Email address: .....

Telephone number: .....

Number of people employed: .....

Nature of business: .....

Is employer trading?  Yes  No

Publicly quoted company:  Yes  No

Registered for tax with HMRC?  Yes  No

PAYE reference: .....

VAT reference: .....

If no VAT reference given above, please confirm by ticking this box that the company is not VAT registered

Details of shareholders:

Name ..... %

Name ..... %

Name ..... %

Name ..... %

Name ..... %

Name ..... %

Name ..... %

Name ..... %

Name ..... %

Name ..... %

Employer status:  Limited  Limited by guarantee  Limited by liability  Partnership  
 Self-employer  Other

If company, Corporation Tax Unique Taxpayer Reference: .....

If an LLP or a partnership, Partnership Tax Unique Taxpayer Reference: .....

If sole trader, Self-Assessment Tax Unique Taxpayer Reference: .....

## Section 2: Declaration

I declare that the information provided in this form, and any other documents completed in connection with this form, are to the best of my knowledge and belief, correct and complete.

I understand that Barnett Waddingham may process any information obtained from me in relation to the provision of services. All copies of information held by Barnett Waddingham shall be retained and processed in accordance with the provisions of the General Data Protection Regulation and any subsequent replacement legislation.

Signed ..... Print name ..... Date .....